

**ROXAS AND COMPANY, INC.**

**NOTICE OF ANNUAL MEETING OF STOCKHOLDERS**

Notice is hereby given that the Special Meeting of the Stockholders of ROXAS AND COMPANY, INC. (formerly CADP Group Corporation) will be held at 7<sup>th</sup> Floor Cacho-Gonzalez Building, 101 Aguirre St., Legaspi Village, Makati City on 10 September 2018 at 9:30 in the morning.

The agenda of the Meeting is:

1. Certification of Notice and Quorum
2. Amendment of the Articles of Incorporation to Increase the Authorized Capital Stock and Create Preferred Shares
3. Authority to act as co-maker/co-obligor/surety of Roxaco Land Corporation for a Php250M term loan and to pledge its treasury shares as security
4. Other Matters
5. Adjournment

Only stockholders of record at the close of business on 03 September 2018 are entitled to notice of, and to vote at, the Special Meeting of Stockholders. Registration for the meeting shall start at 9:00 in the morning.

IF YOU CANNOT ATTEND THE MEETING, PLEASE EXECUTE AND RETURN THE ATTACHED PROXY FORM TO THE OFFICE OF THE ASSISTANT CORPORATE SECRETARY C/O 7F CACHO-GONZALES BUILDING, 101 AGUIRRE STREET, LEGASPI VILLAGE, 1229 MAKATI CITY **ON OR BEFORE close of business on 06 September 2018.**

By Order of the Board of Directors.

  
**MONICA ISABELLE I. VILLANUEVA**  
*Assistant Corporate Secretary*